

ASH LIFE AUDIT

Carrier Specific In-force Ledger Authorization Forms

Links to carrier specific forms that are required **ALONG WITH** the Ash Brokerage In-force Authorization Form:

- [Ameriprise](#)
- [Allianz](#)
- [Allstate](#)
- [Athene](#)
- [Bankers Life](#)
- [Beneficial](#)
- [Brighthouse](#)
- [Conseco](#)
- [Equitable](#)
- [IDS Life](#)
- [Lincoln Benefit](#)
- [Lafayette](#)
- [Lincoln National](#)
- [MassMutual](#)
- [Minnesota Life](#)
- [Nassau RE/Phoenix](#)
- [Nationwide](#)
- [North American for Life/Health](#)
- [Ohio National](#)
- [Pacific Life](#)
- [Pekin Insurance](#)
- [Principal](#)
- [RiverSource](#)
- [Securian](#)
- [Security Mutual](#)
- [Sun Life](#)
- [Symetra](#)
- [Transamerica](#)

To allow for the most efficient processing, please leave the Authorized Individual sections blank on the carrier specific forms. This will be filled in by an Ash Brokerage employee facilitating the request.

Carriers that **WILL NOT** send in-force ledgers to Ash Brokerage:

- Acacia
- AICPA Insurance Trust
- Ameritas
- Colonial Life
- Columbia Mutual Life
- Conseco
- Cuna Mutual Life
- Farm Bureau
- Federated Life
- Fidelity and Guaranty
- Kansas City Life
- Knights of Columbus
- Lafayette Life
- Life of the Southwest
- Minnesota Life
- Mutual of Omaha
- National Life of Vermont
- New York Life
- Northwestern Mutual
- Ohio National
- Ozark National Life
- Pacific Life
- Pan American Life
- Penn Mutual
- Phoenix Life
- Primerica
- Symetra
- Thrivent
- TIAA CREF
- Union Central
- United of Omaha
- Universal Guaranty Life
- Western & Southern Life

Carriers that **WILL NOT** accept third party authorizations, **AT ALL**:

- One America (800) 537-6442 (Services American United Life, Golden Rule, Pioneer Mutual and State Life Policies)
- Erie - (800) 458-0811
- Farmer's New World - (877) 376-8008
- Guardian - (800) 441-6455
- MONY - (800) 487-6669

For these carriers, the policy owner will need to contact the carrier directly. Please reach out to the Ash Life Audit team at (800) 589-3000, ext. 1243 to discuss which in-force illustrations to request, based on policy details.